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BY STEVE RICHARDS

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Investors price in likelihood of rising inflation

By Michael Mackenzie in
 New York and David Oakley
 in London

Investors are betting that an aggressive push by the Federal Reserve to push up the federal funds rate will lead to higher inflation. The US central bank's move to raise the rate from 0.25 to 0.50 per cent in September was seen as a signal that the Fed was serious about curbing inflation. The move was also seen as a signal that the Fed was serious about curbing inflation. The move was also seen as a signal that the Fed was serious about curbing inflation.

M&S on the front foot
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Market for buy-out
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 to buy assets
 Equity, which bought a \$1.5bn portfolio from private bank of America Merrill Lynch in April, is expected to raise the price of the \$1.5bn portfolio to \$2.5bn.

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500,000 to lose sick
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Monday 10th October 2011
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Cheltenham Literature Festival **News**, page 8

500,000 to lose sick as welfare reforms

Changes to incapacity benefit will save £4 billion

Jill Sherman, Sam Fleming
Roland Watson

Nearly 500,000 people on long-term sickness benefit will have to take up jobs or have their welfare payments cut by a third.

The move, expected to save up to £4 billion, is part of the Government's plan to find economies of at least £16 billion from the £195 billion welfare budget by 2014-15. Incapacity benefit, which has cost the taxpayer £135 billion in the past ten years and goes to 2.1 million people, is one of the largest items of welfare spending.

Treasury sources disclosed last night that Iain Duncan Smith's Department for Work and Pensions is likely to be one of the last to agree cuts as part of the Comprehensive Review due on October 20, which might see universal





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Call to delay EU rules
Manufacturers are calling on the government to postpone new European safety rules, saying they will threaten disruption to the supply of products. Page 4

Afghan transport fears
The Ministry of Defence has limited knowledge of Afghans' movements to transport goods and services to UK forces, government officials say, raising the Taliban's fears. Page 5

Acas plea on strikes
The conciliation service Acas says the government can head off strikes and reduce public sector job losses if it listens to how the private sector handled the recession. Page 6

Constellation pulls out
Constellation Energy's supply of nuclear power from its Asia reactor with EDF of France could be under threat after the US utility said it was pulling out of the project to build a reactor at its site in Maryland. Page 18, See Page 18



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Allies at odds over death of hostage in bungled rescue

Tom Coghlan Defence Correspondent

The American military refused to acknowledge responsibility for Linda Norgrove's death yesterday despite the growing belief in London that she was accidentally killed by one of the US special forces troops sent to rescue her.

Amid mounting controversy over Friday night's raid, General David Petraeus, the commander of Nato forces in Afghanistan, ordered an investigation into the death of the British aid worker.

US officials claimed on Saturday Dr Norgrove died in an explosion triggered by her Taliban captors. But the most difficult moment of his command to date, a visibly distressed Aeron said during a Downing Street press conference that she died in a bungled rescue.

Petraeus has since told me that she may not have died of her hostage takers, as he said. "That's a frequent interpretation."





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